

Probassey wrong Rec. No.



1-267A012

Treasury Department
100 North Charles Street
Baltimore, MD 21201

September 20, 1991
(File 4-30-33)

Secretary
Interstate Commerce Commission
Attention: Recordation Unit
12th Street & Constitution Avenue, N.W.
Washington, DC 20423

RECORDATION NO. 8895-E FILED 1423

SEP 23 1991 - 1 20 PM

Mrs. Mildred Lee:

INTERSTATE COMMERCE COMMISSION

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. section 11303(a) and the regulations promulgated thereunder, are four executed originals of a secondary document, not previously recorded, entitled PARTIAL RELEASE AND SATISFACTION AND BILL OF SALE dated as of September 19, 1991. The parties to the enclosed amendment are:

Mercantile-Safe Deposit and Trust Company
(as Trustee, Lessor)
Corporate Trust Department
Post Office Box 2258
Baltimore, Maryland 21203

CSX Transportation Inc.
(as Lessee)
Treasury Department B12C
100 North Charles St.
Baltimore, MD 21201

SEP 23 1 17 PM '91
MOTOR OPERATING UNIT

The enclosed document, among other things, amends the sections as enumerated herein of The Equipment Trust Agreement, between Mercantile-Safe Deposit and Trust Company, as Trustee, and CSX Transportation, Inc. (successor by merger to The Chesapeake and Ohio Railway Company), as Lessee, dated as of September 1, 1977 which was recorded with the Interstate Commerce Commission on September 15, 1977 and assigned recordation no. 8895.

Enclosed is a check in the amount of \$15.00 as payment for the filing fee.

Once the filing has been made, please return to the undersigned, all remaining stamped copies of the documents not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

[Signature]
Richardson C. Cole

cc: A.B. Aftoora

Director Finance Administration

Counterparts - C.T. Hamden

RECORDED TO 8895-F
SEP 23 1991 - 1:50 PM
INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE AND SATISFACTION AND BILL OF SALE

THE CHESAPEAKE AND OHIO RAILWAY EQUIPMENT TRUST OF
1977 DATED AS OF September 1, 1977

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of September 1, 1977 between Mercantile-safe Deposit and Trust Company, Trustee, and The Chesapeake and Ohio Railway Company, said Agreement establishing Chesapeake and Ohio Railway Equipment Trust of 1977, hereby certifies that it has been informed by CSX Transportation, Inc., (Successor by merger to The Chesapeake and Ohio Railway Company), that 5 -100 ton Chessie open top hopper cars (the "Equipment") subject to said Equipment Trust Agreement have been reported destroyed, worn out or found unsuitable for use, and CSX Transportation, Inc., has deposited with it the fair value of the Equipment.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company, does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc., all of its rights, title, and interest in and to all of the equipment listed hereto, and affirm that the Equipment is free from any lien or claim by Mercantile-Safe Deposit and Trust Company under said Equipment Trust Agreement.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company, has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Corporate Trust Officer as of this 19TH day of September, 1991.

ATTEST:

Mercantile-Safe Deposit and Trust
Company, as Trustee

Robert D. Brown
Corporate Trust Officer

By:

[Signature]
Vice President

STATE OF MARYLAND)
) SS.
CITY OF BALTIMORE)

On this 19TH day of September, 1991, before me personally appeared John M. Mitchell, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

RELSAL8B

MY COMMISSION EXPIRES OCTOBER 22, 1994